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U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 16, 2014

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re) Chapter 15
MtGox Co., Ltd. (a/k/a MtGox KK)) Case No. 14-31229-sgj15
Debtor in a Foreign Proceeding.)
)

ORDER GRANTING CONTINUANCE OF DEPOSITION

Upon the emergency motion of MtGox Co., Ltd., a/k/a MtGox KK (the "<u>Debtor</u>" or "<u>MtGox</u>") [Dkt. No. 76] (the "<u>Motion</u>"), seeking continuance of the Bankruptcy Deposition from April 17, 2014 to May 5, 2014; and upon the hearing on the Motion and the status conference held by this Court on April 16, 2014; and the Court having determined that given the recent developments in the Japan Proceeding, the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors, and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is

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¹ All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

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necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED that:

- 1. The Motion is **GRANTED**.
- 2. The Bankruptcy Deposition of Mr. Karpeles is hereby continued to a date that will be determined by this Court at a future hearing on or after April 24, 2014.
- 3. This Court will hold a status conference (the "Status Conference") on April 24, 2014 at 9:30 a.m. or at such date and time shortly thereafter when Mr. Nobuaki Kobayashi can attend telephonically.
- 4. Any interested party may submit a letter brief on the issue of the scope of the automatic stay under Japanese bankruptcy law. The brief must be submitted with the Court by noon on the day immediately preceding the date of the Status Conference.
- 5. This Court will address the issue of the Debtor's responses to written discovery by Gregory Greene and Joseph Lack, and by CoinLab, Inc. at the Status Conference.
- 6. Prior to the Status Conference, the parties shall meet and confer to develop a proposed schedule for matters in this Chapter 15 case.
 - 7. All objections to the Motion not otherwise addressed herein are overruled.

END OF ORDER

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Prepared and submitted by:

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Attorneys for MtGox Co., Ltd., a/k/a MtGox KK and Nobuaki Kobayashi, Provisional Administrator and Proposed Foreign Representative of MtGox Co., Ltd., a/k/a MtGox KK

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United States Bankruptcy Court Northern District of Texas

In re: MtGox Co., Ltd. Debtor Case No. 14-31229-sgj Chapter 15

TOTAL: 12

CERTIFICATE OF NOTICE

District/off: 0539-3 User: mmathews Page 1 of 1 Date Rcvd: Apr 17, 2014 Form ID: pdf012 Total Noticed: 6

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 19, 2014. db MtGox Co., Ltd., Level 15-F, Cerulean Tower, 26-1 Sakuragaoka-cho, Shibuya-ku, Tokyo, 150-8152, +Alicia E. Hwang, E JAPAN Edelson, 350 North LaSalle St., Ste. 1300, Chicago, IL 60654-7582 aty 300 East Randolph Street, Suite 5000, +Erin Elizabeth Broderick, Baker & McKenzie LLP, aty Chicago, IL 60601-6342 on PC, 350 North LaSalle Street, Suite 1300, Chicago, IL 60654-7582 Edelson PC, 350 North LaSalle Street, Ste. 1300, Chicago, IL 60654-7582 aty +Jay Edelson, Edelson PC, +Steven L. Woodrow, aty 5810 Prestonview Blvd., #2074, Dallas, TX 75240-4728 +Gregory D. Greene, cr

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. $\,$ TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 19, 2014 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 17, 2014 at the address(es) listed below:

Barry Barnett on behalf of Creditor Coinlab, Inc bbarnett@susmangodfrey.com, rlicon@susmangodfrey.com

David William Parham on behalf of Debtor MtGox Co., Ltd. david.parham@bakermckenzie.com, julia.rogic@bakermckenzie.com

George Larry Engel on behalf of Creditor Coinlab, Inc lengel@mofo.com

John E. Mitchell on behalf of Debtor MtGox Co., Ltd. john.mitchell@bakermckenzie.com, julia.rogic@bakermckenzie.com

Josephine Garrett on behalf of Interested Party Josephine Garrett filing@jgarrettlaw.com
Kristin A. Hiensch on behalf of Creditor Coinlab, Inc khiensch@mofo.com

Robin Eric Phelan on behalf of Creditor Gregory D. Greene robin.phelan@haynesboone.com, kim.morzak@haynesboone.com

Robin Eric Phelan on behalf of Creditor Joseph Lack robin.phelan@haynesboone.com, kim.morzak@haynesboone.com

Rosa A. Shirley on behalf of Debtor MtGox Co., Ltd. Rosa.Shirley@bakermckenzie.com, julia.rogic@bakermckenzie.com

Scott B. Kitei on behalf of Creditor Gregory D. Greene skitei@honigman.com
United States Trustee ustpregion06.da.ecf@usdoj.gov, albert.loftus@usdoj.gov

Vincent J. Novak on behalf of Creditor Coinlab, Inc vnovak@mofo.com